

Case study – a new starch-based biorefinery



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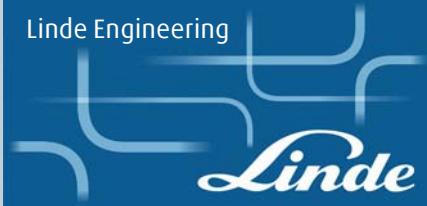


Agenda

- The Linde Group
- Linde-KCA-Dresden GmbH – competence center BIOTECHNOLOGY
- Starch – a major feedstock for biorefineries
- Case study „Zeitz“ – a first generation biorefinery
 - Project overview
 - Project structure/organisation
 - Technology & products
 - Integration in local infrastructure
 - Picture from the site
- Conclusion

The Linde Group Profile

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The Linde Group

Sales: 12.3 billion EUR (2007)
Employees: > 50 000

Gases Division

Leading supplier
of industrial gases

Engineering Division

Engineering &
contracting specialist

Gist Division

Leading provider
of logistics solutions

Linde-KCA

- ▶ Chemical and gas plants
- ▶ Biotech & pharma plants
competence center Linde-KCA

Synergistic cooperation of divisions — Integration of biotechnology & chemistry

Biotechnology Plants (B)

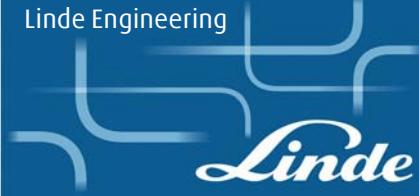
- Biotechnology
 - process technology
 - basic know-how
- design & construction of large-scale biotech plants
- process technology fine chemistry

Chemical and Gas Plants (C)

- Chemistry
 - process technology
 - basic know-how
- design & construction of large-scale chemical plants

„key to success“ for BIOREFINERY projects

Selected reference BIOPHARMA – Large-scale cell culture plant for production of MABs



Client

F. Hoffmann-La Roche AG

Location

Basle/Switzerland

Type of plant

New cell culture plant for production of monoclonal antibodies (MAB)

Investment

400 mio CHF

Product

Anticancer drug Avastin

Scope of work

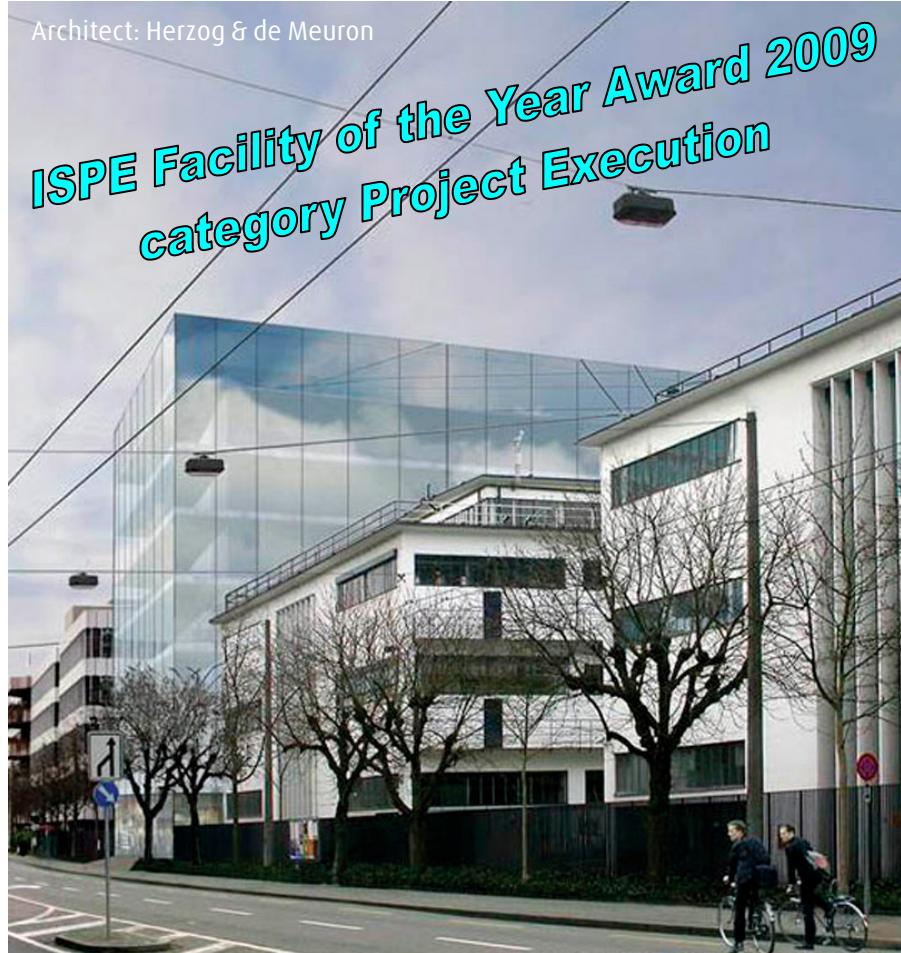
Project coordination, Conceptual design,
Basic engineering, Detail engineering,
Support in procurement,
Engineering support during
installation and commissioning

Commissioning

2007

Architect: Herzog & de Meuron

ISPE Facility of the Year Award 2009
category Project Execution



Selected reference INDUSTRIAL BIOTECH – Plant for the Production of Pectin



Client

CITRICO Deutschland GmbH
(today: CARGILL-Group)

Location

Malchin/Germany

Type of plant

Turnkey plant for the production of Pectin

Scope of work

Assistance in Basic engineering,
Project and Quality management,
Detail engineering, Procurement,
Installation, Preparation of
commissioning

Commissioning

2001



Selected reference REFINERY – Linear alpha olefin plant



Client & development partner

United Petrochemical Company

Location

United Olefins Complex in Al-Jubail/Saudi Arabia

Process

Sabic Linde “ α -Sablin” Process

Capacity

150 000 t/a α -Olefine

Process steps

Feedstock and catalyst handling, reaction and catalyst removal, primary separation, product separation

Scope of work

Turnkey lump sum: Detail engineering, procurement, construction, precommissioning, commissioning support

Start-up

2006



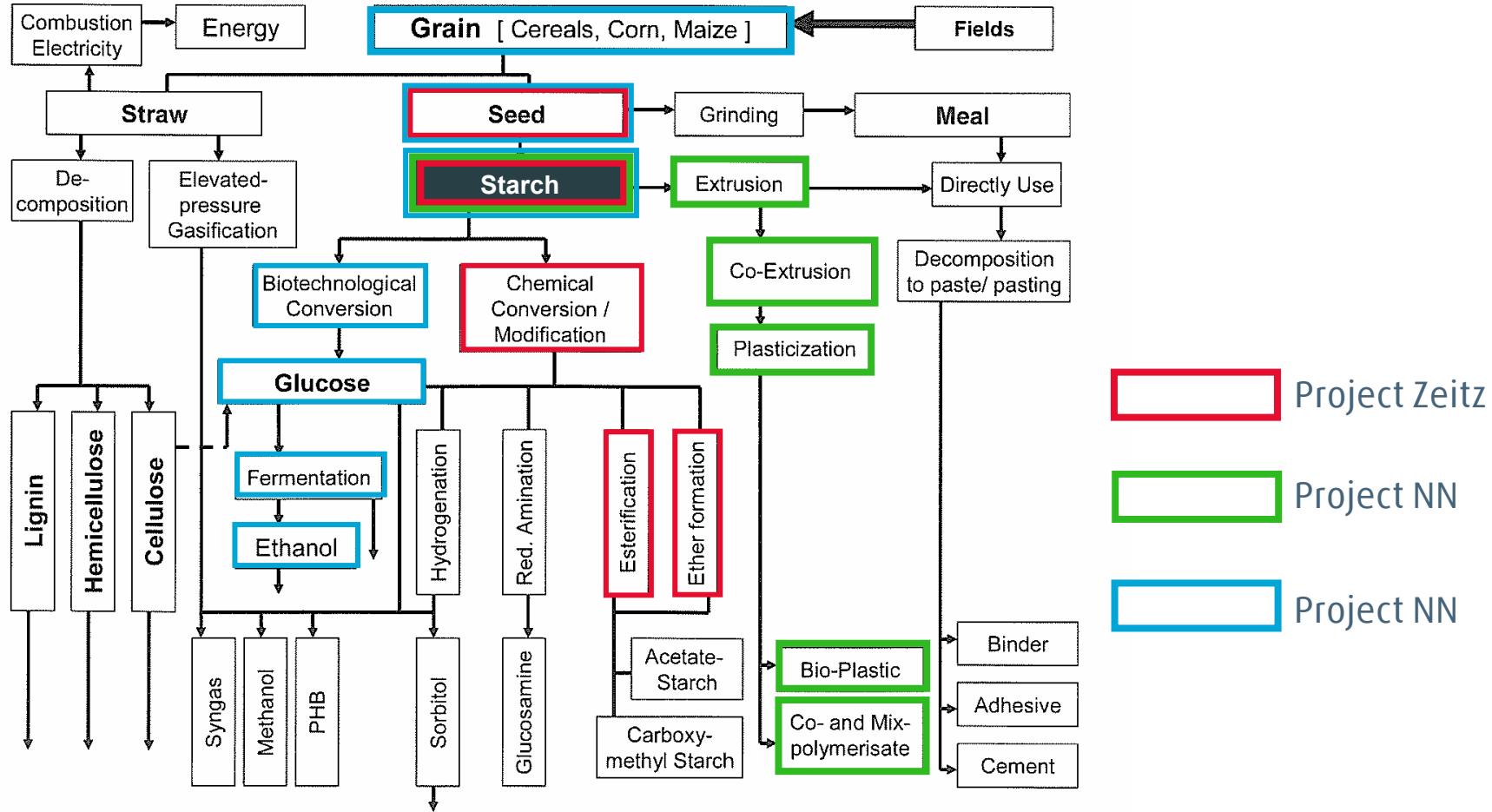
Starch – a major feedstock for biorefineries



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Biorefinery – starch as a central component & Linde-KCA starch-based project approaches



Source: Kamm & Kamm, Appl. Microbiol. Biotechnol. (2004) 64: 137-145, modified

Industrial starch platform – TODAY

- STARCH is the most abundant storage carbohydrate on earth



seeds



tubers



roots



fruits



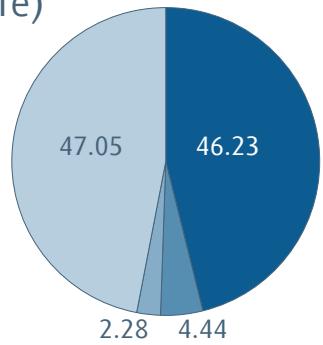
- scale of annual production: ≈ 1.8 bn t
 - direct consumption as food & feed
 - **industrial starch platform:** ≈ 60 mio t*
 - processed food & food ingredients & feed
 - paper & corrugating
 - chemicals & pharmaceuticals

*Source: Starch – A Global Strategic Business Report, Global Industry Analysts Inc., March 2008

Industrial starch platform – Market analysis

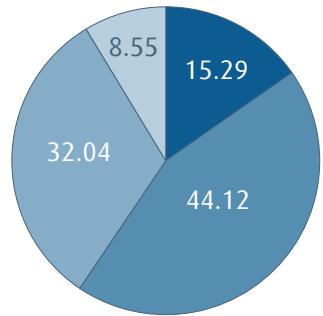
Product groups

Europe (% share)



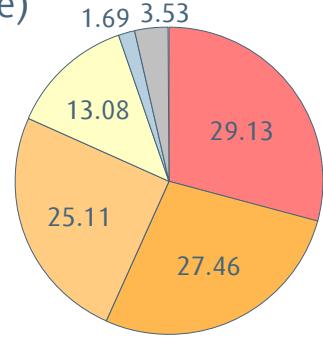
- Native & modified starch
- Isoglucose/HFCS
- Ethanol
- Other syrup based starches

USA (% share)



Consumption by end use markets

Europe (% share)

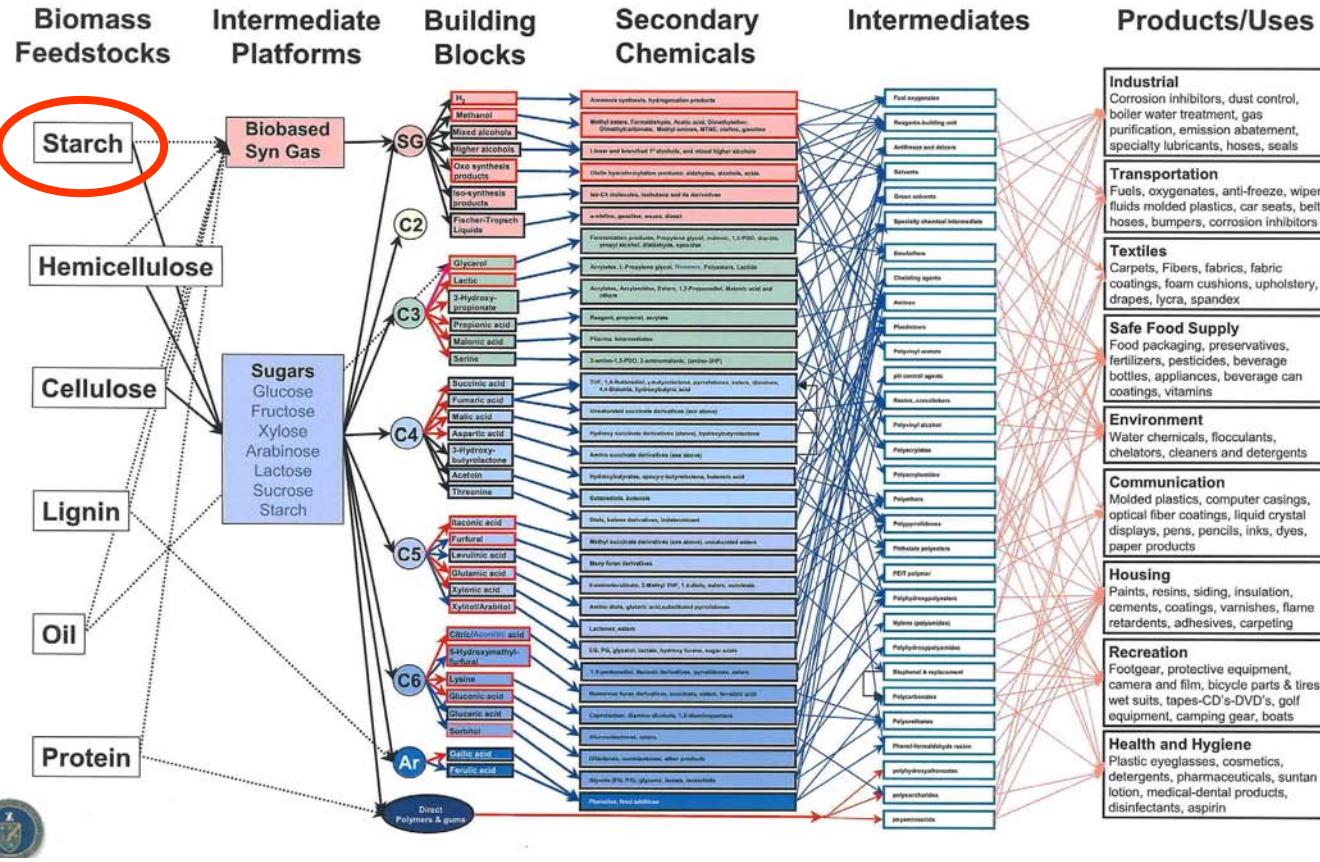


- Corrugating and paper making
- Processed food
- Confectionary and drinks
- Pharmaceuticals and chemicals
- Feed
- Others

Source: Starch – A Global Strategic Business Report, Global Industry Analysts Inc., March 2008

Industrial starch platform – FUTURE

► STARCH as renewable raw material for chemical production



Case study „Zeitz“ – a first generation biorefinery



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Project „Zeitz“ – Facts & figures

Type of plant:

- Plant for production of modified wheat starch and gluten
- Capacity: 120 000 t/a wheat (10 000 t gluten, 60 000 t modified starch, 30 000 t feed)

Investor/client:

- FRP CS GmbH (Food Retail & Production CS GmbH)

Investment:

- > 50 Mio EUR
- supported by the European Regional Development Fund (ERDF)

Location:



Project „Zeitz“ – Fast-track schedule

Contract signing

December 12, 2007



Start-up

planned for August 2009



Groundbreaking ceremony

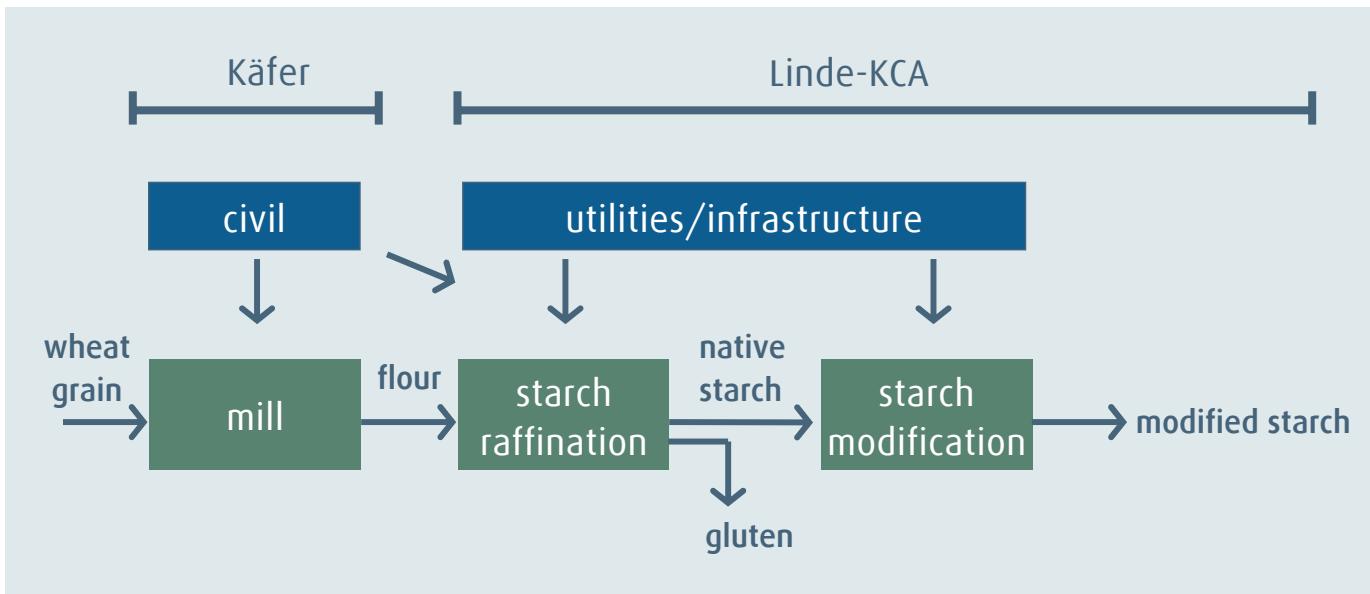
on February 1st, 2008



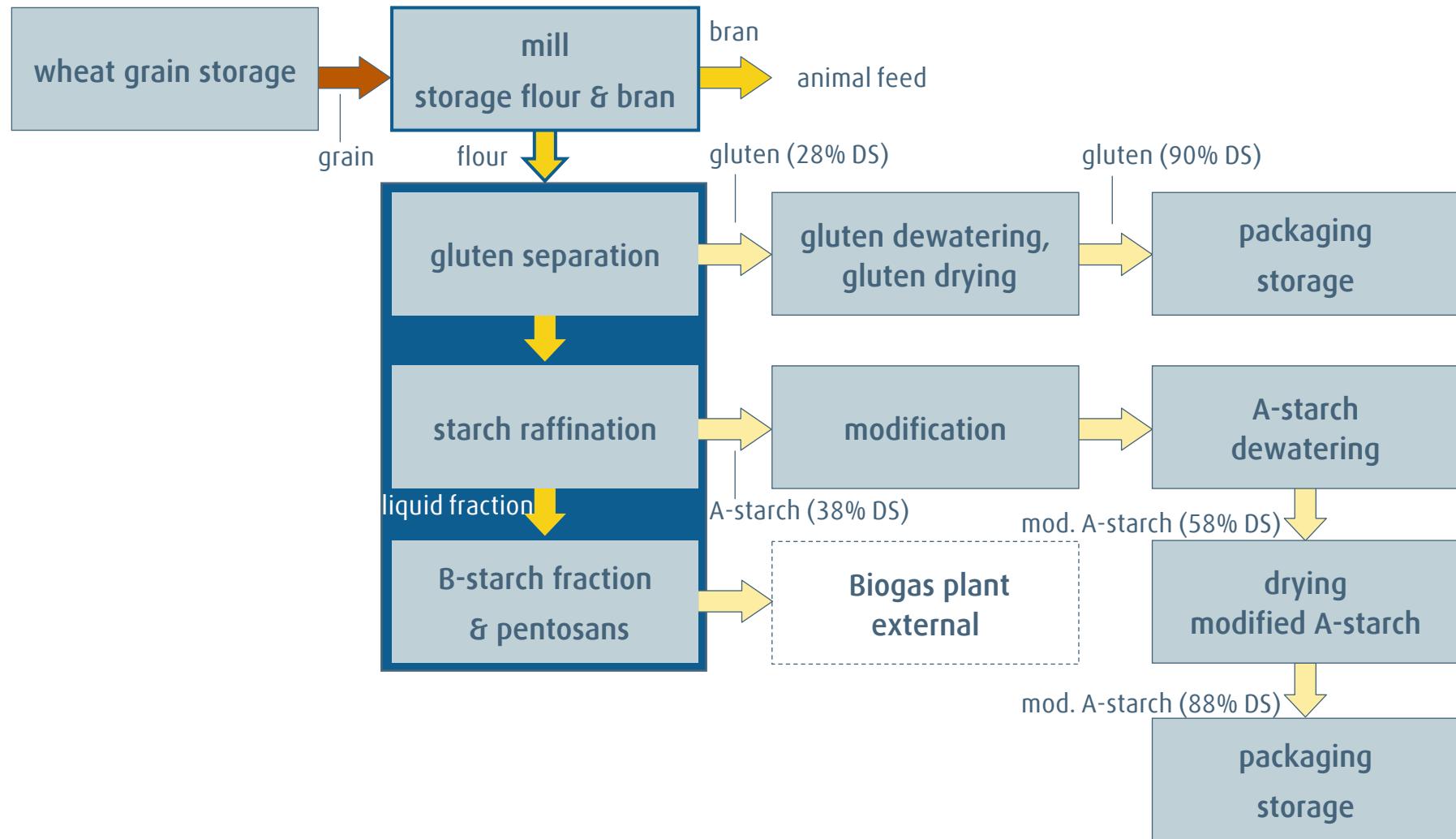
Contractor

ASK (All Starch Consortium), consisting of

- Linde-KCA-Dresden GmbH (technology/EPC, consortium lead)
- Kaefer Construction GmbH, Bremerhaven (building & mill/EPC)



Project „Zeitz“ – Process technology

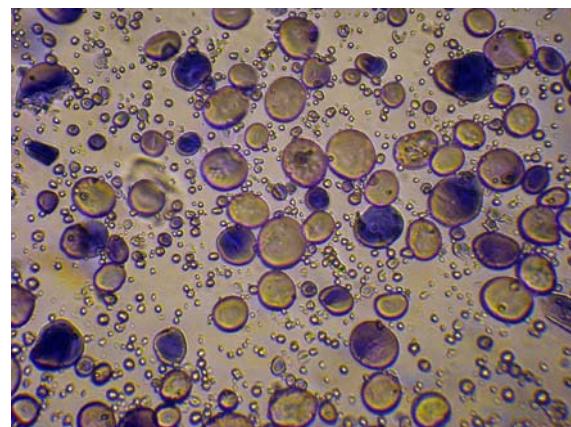


Key-equipment – starch raffination

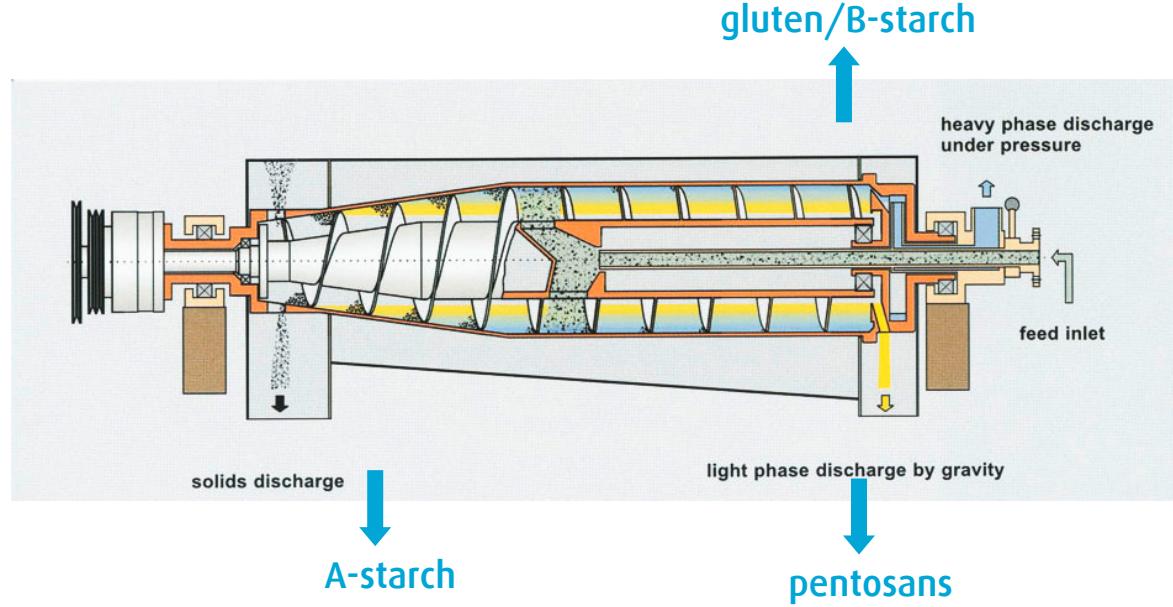
TRICANTER® Technology

Flottweg GmbH & Co. KGaA

- efficient separation of wheat flour into 3 distinct phases
- continuous process



wheat starch granules



Key-equipment – Airstream drying for A-starch & gluten

Flash Dryer/Ring Dryer

- highly specialised vendors, e.g. Anhydro & GEA Barr Rosin
- basic principle:
 - pneumatic system
 - material to be dried is dispersed and conveyed in a hot air stream
 - with selective internal recirculation of semi-dried solids in Ring Dryers



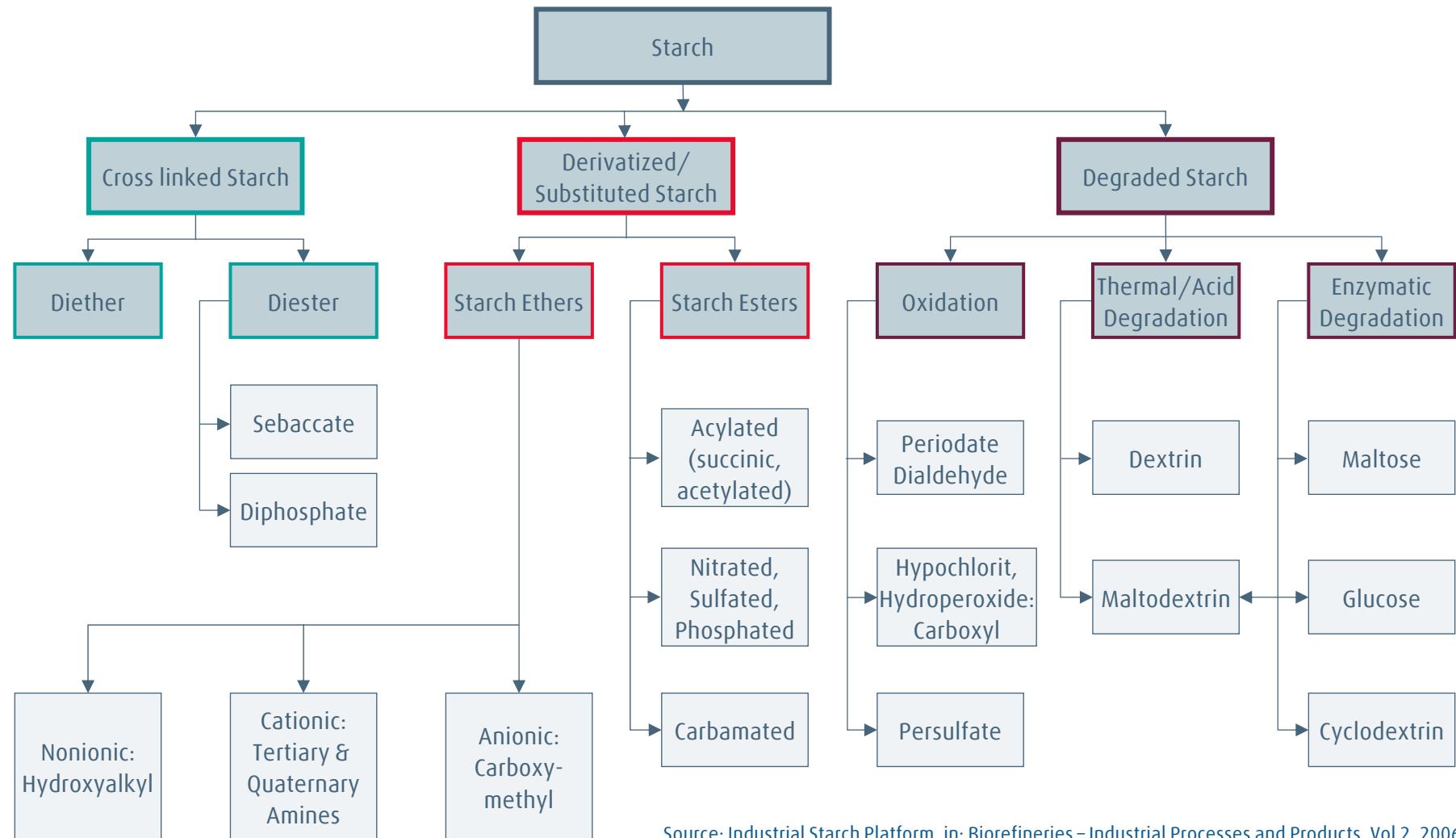
A-starch
dryer



gluten
dryer

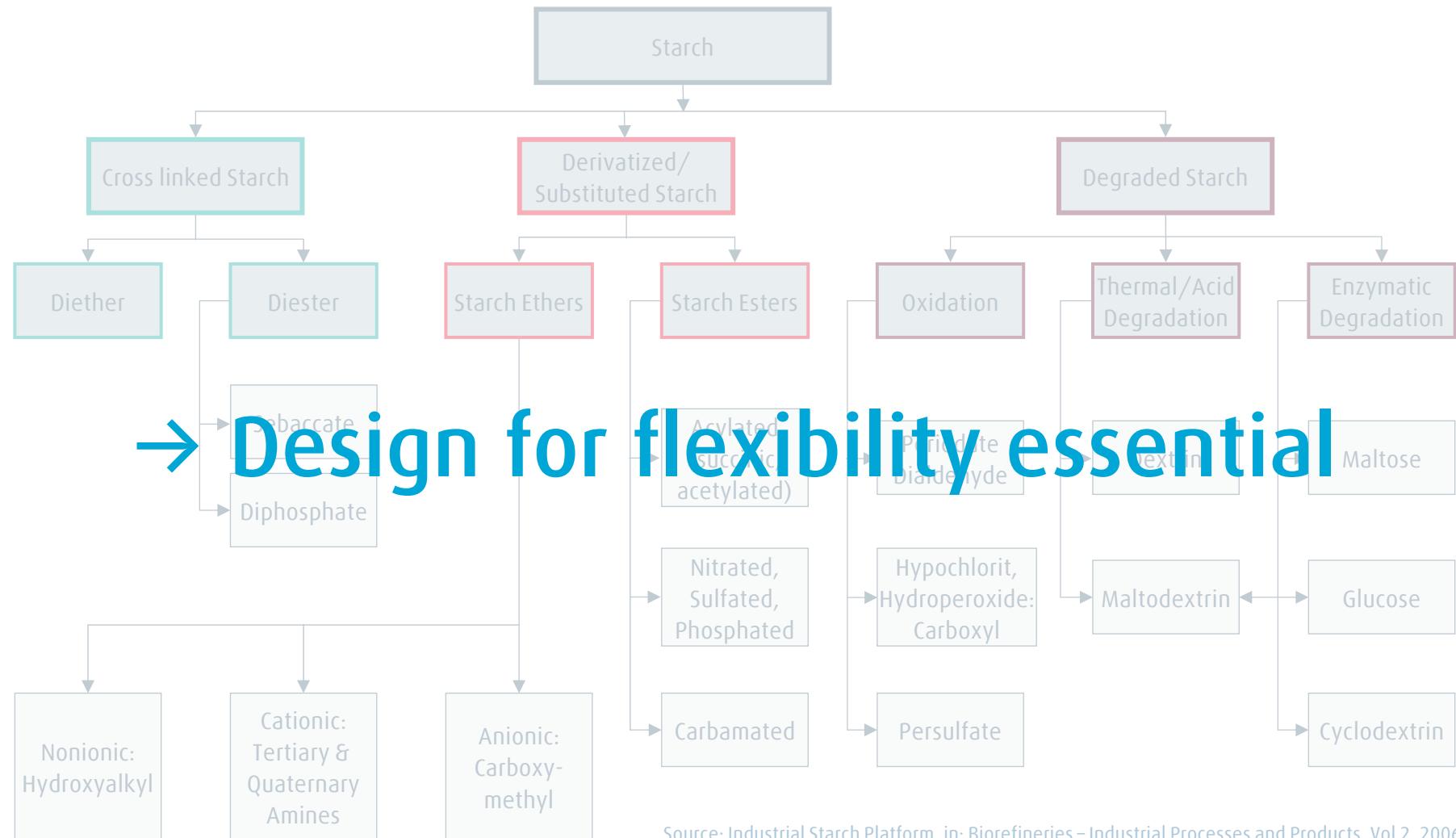
Source: GEA Barr Rosin / examples taken from similar plant

Starch modification – textbook overview of different types



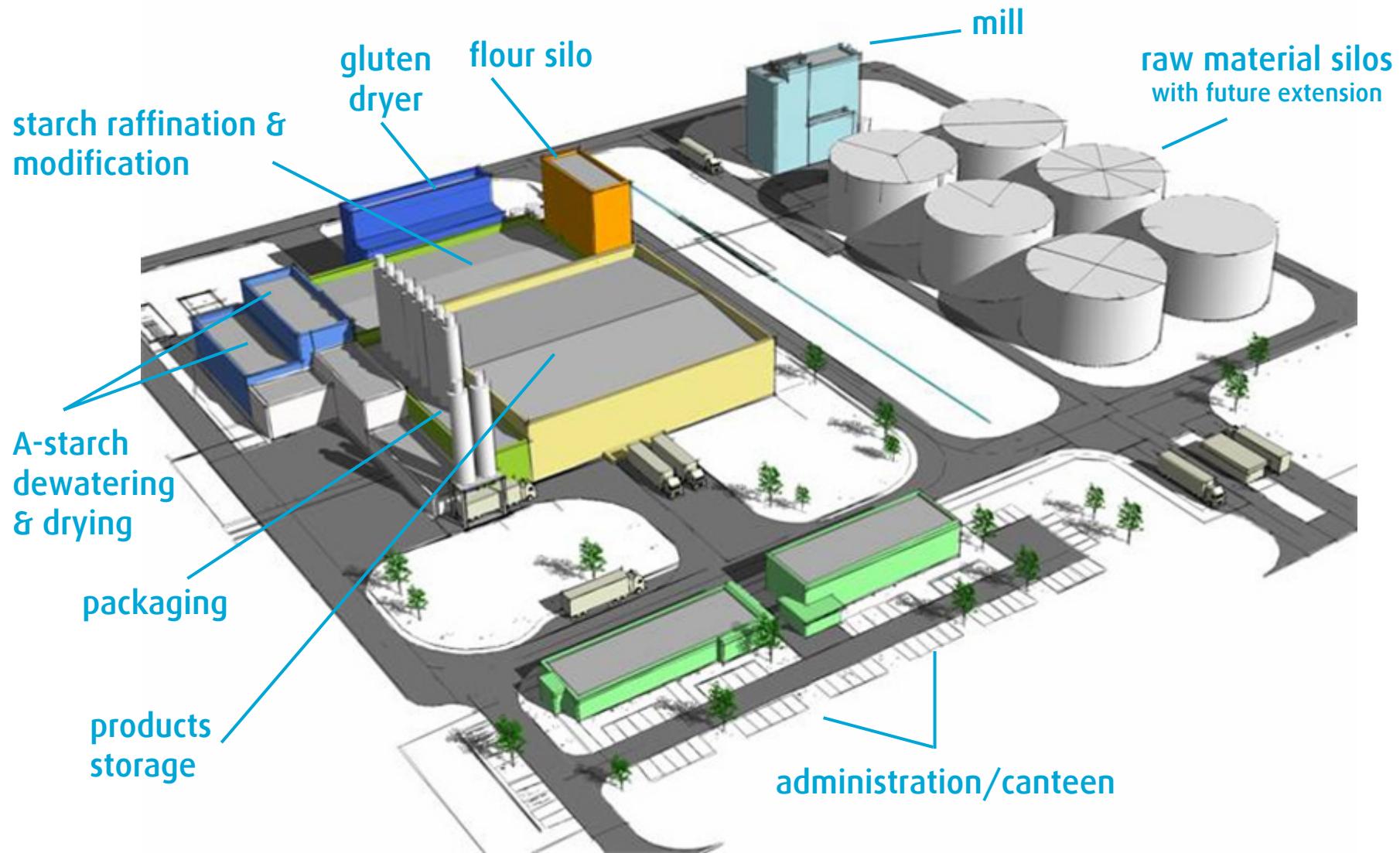
Source: Industrial Starch Platform, in: Biorefineries – Industrial Processes and Products, Vol 2, 2006

Starch modification – textbook overview of different types

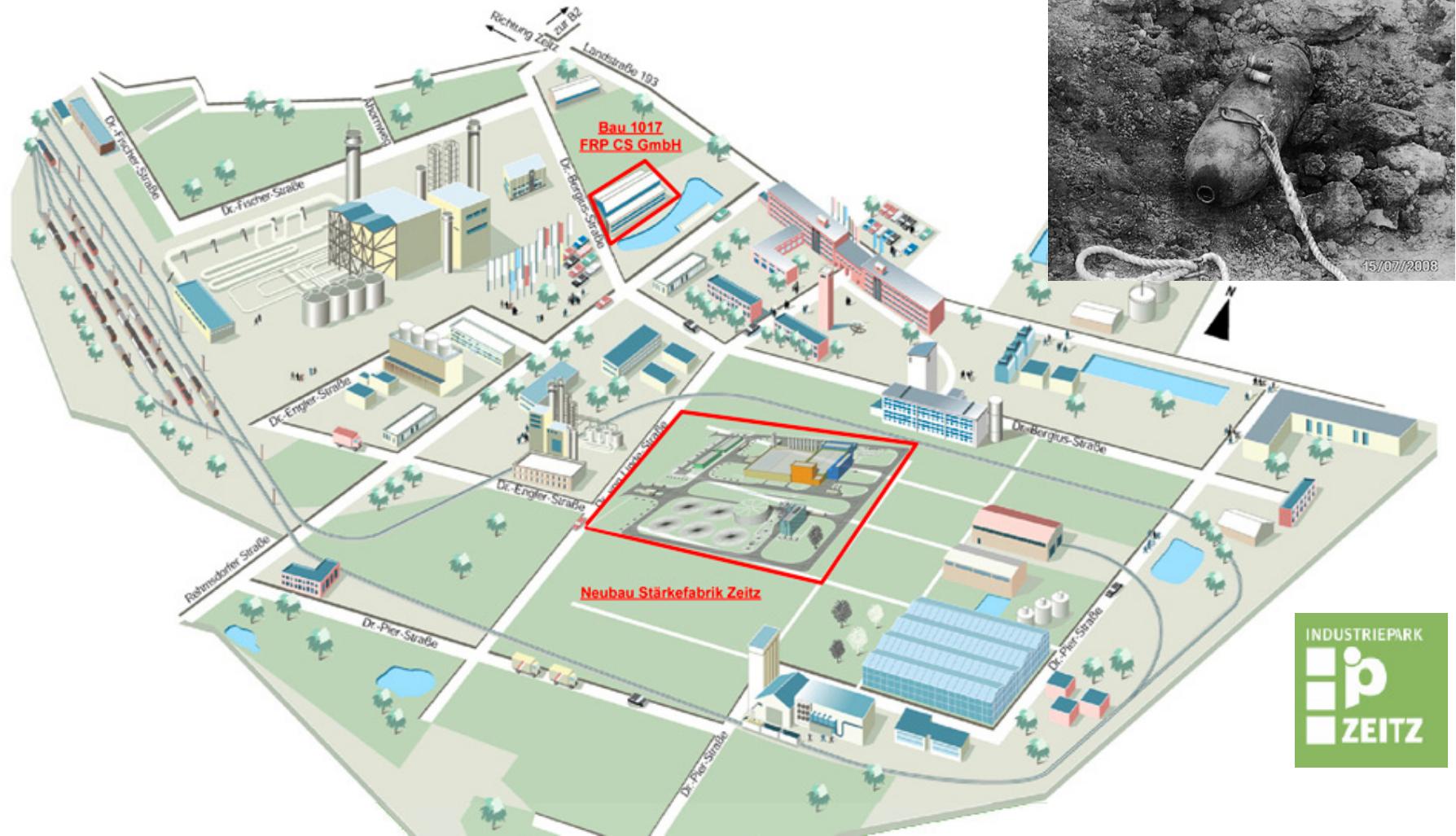


Source: Industrial Starch Platform, in: Biorefineries – Industrial Processes and Products, Vol 2, 2006

Project „Zeitz“ – 3D model



Project „Zeitz“ – Integration into established infrastructure



Project „Zeitz“ – Picture from the site



Conclusion & outlook

- Future trend - from „1G reality“ such as „Zeitz“ to 2G biorefineries
 - from established mature technology with easy-to-process food raw materials and well-known products
 - to emerging technologies under development with difficult-to-process LCB raw materials and either well-known or new products
- Linde-KCA's path forward
 - biorefinery R&D projects
 - BMBF program „BioEnergie 2021“ (focus on „new concepts“)
 - BMU project „Grüne Bioraffinerie“ (focus „process technology“)
 - cooperation for stepwise implementation of the vision „Biorefinery Leuna“
 - for 2G Biofuel/cellulosic ethanol & butanol plants, development on-going

Thank you for your interest!

Questions?
Cooperations?

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